Policy Decision Filter - Taking Action on Issues
July, 2019

The Issue:

1. **Alignment. Does the issue align with the vision and mission of Orange County Grantmakers?**

   **Vision:** Orange County Grantmakers (OCG) is a community of philanthropists committed to improving outcomes for Orange County and beyond.
   
   **Mission:** Advance social impact by supporting, strengthening, and building adaptive leadership across our nonprofit and philanthropic community.
   
   **Equity Focus:** OCG strives for the completion of the ten plus one steps for an equitable Orange County as recommended by the OC Equity Profile.

   1. **Low** 2. **3** 3. **4** 4. **5** 5. **High**

2. **Member Support**

   What is the potential level of support among members for OCG to work in some way on this issue?

   1. **Low** 2. **3** 3. **4** 4. **5** 5. **High**

3. **Sector Relevance**

   What, if any, connection is there between this issue and the interests, work, and impact of philanthropy?

4. **Timeliness**

   What is the urgency and/or ripeness around this issue?

5. **Players**

   Who else is engaged on this issue among the membership and/or our peers? (Ex. Philanthropy CA)

6. **Risks and Benefits**

   What are the risks and benefits associated with taking action on this issue?

7. **Costs**

   What are the costs (financial, staff time, etc.) of engaging?

8. **Critical Issues**

   What are the issues, dilemmas, or questions, if any, that we need to resolve before taking action on this issue?

9. **Equity Implications**

   What are the equity implications, if any, to racial/ethnic groups or other populations as identified by the OC Equity Profile if OCG takes action or does not take action on this issue?

   1. **Low** 2. **3** 3. **4** 4. **5** 5. **High**

10. **OC Grantmakers Role**

    Will OC Grantmakers voice play a valuable role on this issue?